



**BUDGET INFORMATION**

|   |  |
|---|--|
| Salary:   |  |
| Yearly  |  |
| Monthly   |  |
|   |  |
| Bonuses, Commissions, Overtime                                    |  |
| Business income from sources such as self-employment, partnership |  |
| Disability/unemployment/workers comp                              |  |
| Pension, Retirement, annuity payments                             |  |
| Social Security Benefits  |  |
| Other public benefits   |  |
| Spousal or child support from prior marriage                      |  |
| Interest and dividends  |  |
| Rental income   |  |
| Gains derived from dealing in property                            |  |
| Other income of a recurring nature                                |  |
| Employee Benefits   |  |

**AMOUNTS WITHHELD MONTHLY FROM GROSS INCOME**

|                              |  |
|------------------------------|--|
| Pay period:                  |  |
| Number of exemptions claimed |  |
|                              |  |
| FICA                         |  |
| Federal                      |  |
| State tax                    |  |
| Insurance                    |  |
| Medical                      |  |
| Life                         |  |
| Dental                       |  |
| Other                        |  |
| Retirement                   |  |
| Credit Union                 |  |
| Medicare tax                 |  |

## **AVERAGE MONTHLY EXPENSES**

### **Household:**

|                         |  |
|-------------------------|--|
| Mortgage/ Rent          |  |
| Property taxes          |  |
| Property Assessments    |  |
| Homeowners' Assoc. Fees |  |
| Insurance               |  |
| Electricity             |  |
| Water                   |  |
| Garbage/ Sewer          |  |
| Telephone               |  |
| Gas                     |  |
| Security System         |  |
| Repairs and maintenance |  |
| Lawn care               |  |
| Pest Control            |  |
| Cable TV                |  |
| Internet                |  |
| Housekeeper             |  |
| Drug Store Supplies     |  |
| Postage & Stationary    |  |
| Linens                  |  |

### **Insurance:**

|                         |  |
|-------------------------|--|
| Life                    |  |
| Medical                 |  |
| Dental                  |  |
| Disability              |  |
| House/Renters Insurance |  |
| Automobile Insurance    |  |
| Personal Liability      |  |

### **Vehicle:**

|                       |  |
|-----------------------|--|
| Car Payment           |  |
| Gas/Oil               |  |
| Repairs               |  |
| Auto tags and license |  |
| Parking fees          |  |
| Cellular phone        |  |

**Other Monthly Expenses**

|                               |  |
|-------------------------------|--|
| Groceries                     |  |
| Meals outside home            |  |
| Lunch money                   |  |
| Household supplies            |  |
| Clothing                      |  |
| Personal care                 |  |
| Dry Cleaning/Laundry          |  |
| Out of pocket medical         |  |
| Out of pocket dental          |  |
| Prescriptions                 |  |
| Gifts                         |  |
| Entertainment                 |  |
| Accountant                    |  |
| Bank Charges/Credit Card Fees |  |
| Pager                         |  |
| Sports Equipment/Lessons      |  |
| Vacations                     |  |
| Pets                          |  |
| Newspapers/Magazines          |  |
| Club Dues                     |  |
| Religious and Charities       |  |

**Children's Expenses**

|  |  |
|--|--|
| Child Care                               |  |
| School Expenses                          |  |
| School Uniforms                          |  |
| Private Lessons / Tutoring               |  |
| Lunch money                              |  |
| Allowance                                |  |
| Clothing                                 |  |
| Psychiatric / Psychological / Counseling |  |
| Prescriptions                            |  |
| Grooming                                 |  |
| Entertainment                            |  |
| Summer Camps                             |  |
| Sports / Extra Curricular Activities     |  |